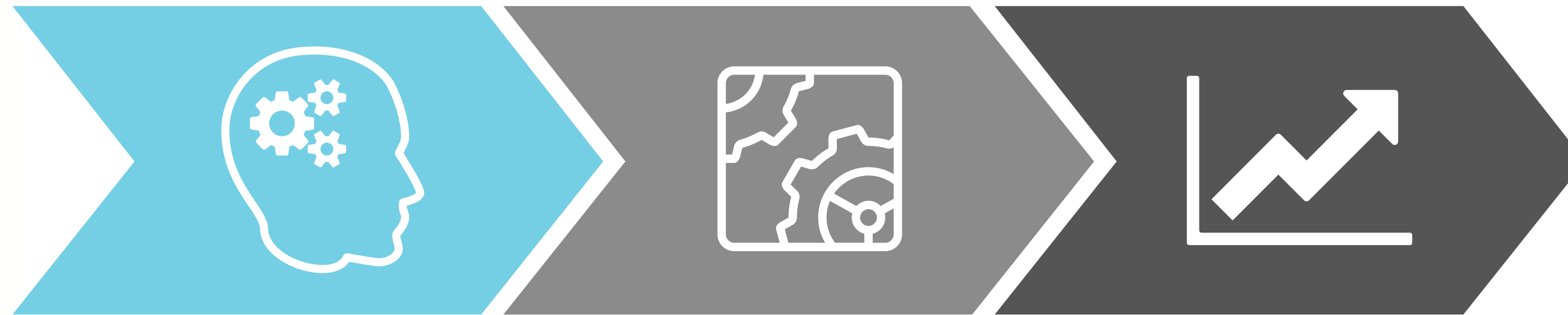


OUR APPROACH:

Case Study: Cable Installation



Rethink

Profitable Fiber Optics and Fulfillment Company with significant liquidity issue. Chief Financial Officer left the Company. Borrowing base calculations provided to lender were inaccurate with significant reporting issues related to receivables and inventory.

React

Aurora was hired as financial advisor to review operating performance and liquidity. Significant financial fraud was detected during the course of the engagement. Liquidity was managed to support operations. Banking relationships were re-established with accurate reporting. Profit improvement and strategic moves evaluated to determine course of action.

Results

The Company closed three unprofitable divisions out of 25 operating divisions. Liquidity and profitability stabilized. The Company was successfully sold through an Article 9 sale with all creditors paid in full. The Company is still in business today.