

OUR APPROACH:

# Case Study: Construction & Agri-Business Company



## Rethink

Board of Directors of a \$430 Million Construction and Agri-Business Company confronted with continuing poor performance, high leverage and low liquidity. No strategic plan developed to provide steerage to success.

## React

Aurora was engaged as Chief Restructuring Officer. We provided the Board of Directors with a complete assessment of operations, management, financial performance and strategic positioning. Also prepared detailed financial and operating projections with several scenarios as alternatives.

## Results

Recommended complete restructuring and consolidation of operations, divestiture of non-core assets and restructuring of remaining debt. Recommendations were accepted and acted upon.