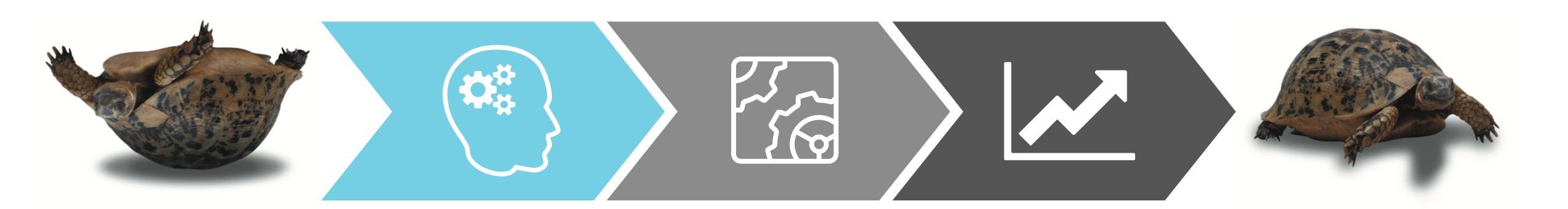
Case Study:

Construction & Agri-Business Company



Rethink

Board of Directors of a \$430 Million
Construction and Agri-Business
Company confronted with continuing
poor performance, high leverage and
low liquidity. No strategic plan
developed to provide steerage to

React

Aurora was engaged as Chief
Restructuring Officer. We provided
the Board of Directors with a
complete assessment of operations,
management, financial performance
and strategic positioning. Also
prepared detailed financial and
operating projections with several
scenarios as alternatives.

Results

Recommended complete restructuring and consolidation of operations, divestiture of non-core assets and restructuring of remaining debt. Recommendations were accepted and acted upon.