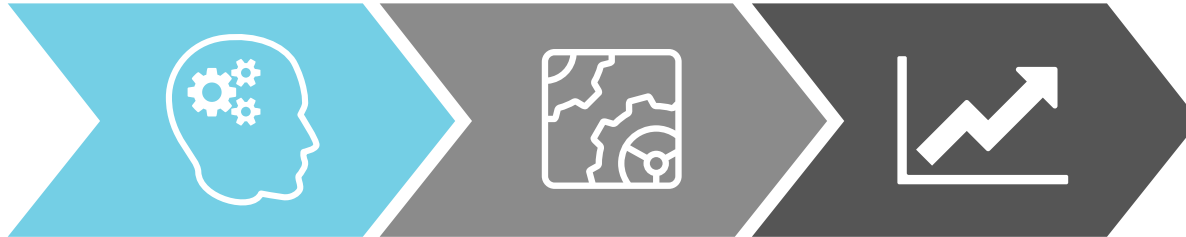


OUR APPROACH:

## Case Study:

# Federal Receivership: AgTech Scientific



### Rethink

Large scale hemp/CBD producer with significant liquidity issues while trying to develop a fully integrated manufacturing and marketing process. Financial defaults with secured lender, significant litigation with farmers and suppliers and managerial issues crippled efforts to continue operations.

### React

Aurora was initially engaged as a financial advisor to the Company to assess the Company's viability and overall financial condition while providing suggestions for operational and short-term liquidity improvements. Aurora worked with management to develop multi-year financial projections. Aurora facilitated on-going discussions between management and the secured lender. Aurora was re-engaged as Federal Receiver to market the company, facilities and hemp assets.

### Results

As Federal Receiver, Aurora developed a plan approved by the secured lender, the Company and guarantors. The secured lender extended to the Company a line of credit to assist Aurora in managing the crop harvest, preparing the facilities for sale and engaging a commercial real estate firm to assist in the sale process. The secured lender received full payment of principal and other related costs.

AURORA MANAGEMENT PARTNERS |